

# Individual & Family Therapy

Holly R. Dunn MSW, LCSW  
Holly Rothenbush LMFT, BCBA

## INTAKE FORM

(Please fill out completely)

### CLIENT INFORMATION

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Age: \_\_\_\_\_  
Sex: \_\_\_\_\_

DOB: \_\_\_\_\_ SSN: \_\_\_\_\_  
Email: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: Home: \_\_\_\_\_ Home Fax: \_\_\_\_\_  
Cell/Mobile: \_\_\_\_\_

Office: \_\_\_\_\_ Office Fax: \_\_\_\_\_  
Pager: \_\_\_\_\_

Employer: \_\_\_\_\_  
Occupation: \_\_\_\_\_

Employment Status: Full-Time: \_\_\_\_\_ Part-Time: \_\_\_\_\_ Self-Employed: \_\_\_\_\_ Disabled: \_\_\_\_\_  
Leave of Absence: \_\_\_\_\_ Not Employed: \_\_\_\_\_ Retired: \_\_\_\_\_

Student: \_\_\_\_\_

### *If client is a child*

Father's Name: \_\_\_\_\_  
Address: \_\_\_\_\_

Home: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_  
Employer: \_\_\_\_\_

Mother's Name: \_\_\_\_\_  
Address: \_\_\_\_\_

Home: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_  
Employer: \_\_\_\_\_

School Attending: \_\_\_\_\_ Grade: \_\_\_\_\_ Teacher: \_\_\_\_\_

Other children in home (please include name and age): \_\_\_\_\_

Allergies: \_\_\_\_\_

Family Physician: \_\_\_\_\_ Highest grade completed: \_\_\_\_\_

Marital Status: \_\_\_\_\_ Single \_\_\_\_\_ Married \_\_\_\_\_ Separated \_\_\_\_\_ Divorced \_\_\_\_\_ Other

Partner's Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Religion (optional): \_\_\_\_\_

Previous counseling history: \_\_\_\_\_

Medications currently taking: \_\_\_\_\_

Why are you seeking help? \_\_\_\_\_

Referral Source: \_\_\_\_\_

**Responsible Party's Insurance Information**

**Primary Insurance:** \_\_\_\_\_ Member #: \_\_\_\_\_ Group #: \_\_\_\_\_

Name of Policy Holder: \_\_\_\_\_ Employer: \_\_\_\_\_

DOB: \_\_\_\_\_ SSN: \_\_\_\_\_ Deductible: \_\_\_\_\_ CoPay: \_\_\_\_\_ # of Sessions: \_\_\_\_\_

**Secondary Insurance:** \_\_\_\_\_ Member #: \_\_\_\_\_ Group #: \_\_\_\_\_

Name of Policy Holder: \_\_\_\_\_ Employer: \_\_\_\_\_

DOB: \_\_\_\_\_ SSN: \_\_\_\_\_ Deductible: \_\_\_\_\_ CoPay: \_\_\_\_\_ # of Sessions: \_\_\_\_\_

AUTHORIZATION RELEASE: I, HEREBY, AUTHORIZE THE THERAPIST TO RELEASE SUFFICIENT INFORMATION TO SETTLE ANY INSURANCE CLAIM:

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_